

*Collaborative WIM Presents*  
**“CONNECT, COLLABORATE, CELEBRATE 2023:  
BUILDING BRIDGES”**

**Thursday, November 9th  
12:00 - 4:30pm ET (Virtual)**

## **AGENDA**

**12:00-12:10pm ET** **OPENING REMARKS AND WELCOME**

**12:10-12:55pm ET** **KEYNOTE # 1 – Fireside Chat: *Bridging Divides: Navigating a Polarized World***  
**Mike Green, CFA, Portfolio Manager and Chief Strategist, Simplify**  
Hosted by: **Marina Severinovsky, Head of Sustainability N.A., Schroders**

Learn actionable steps and hear practical insights to foster empathy, understanding and meaningful connections while you navigate today's complexities. Many observers find the world increasingly polarized and fraught with divisive conversations. Master tips for navigating a politically charged and sensitive environment, including thoughtful ways to promote dialogue and constructive engagement.

Break - 10  
minutes

**1:05-1:50pm ET** **KEYNOTE # 2 – Q&A with the Author: *Four Thousands Weeks***  
**Oliver Burkeman, Bestselling Author, former journalist for The Guardian**  
Moderated by: **Regina Gaysina, CWIM Co-Founder, Director, RBC Capital Markets**

Gain insights into productivity, the power of limits and building a meaningful life in an age of bewilderment. Burkeman is recognized for capturing audiences with truly thought-provoking and relatable subject matter and offering practical solutions to your questions. Walk away feeling empowered to reevaluate your daily habits, establish limits and finally focus on what matters in your career and your life.

Break - 10  
minutes

**2:00-2:45pm ET** **KEYNOTE # 3 – *2024 Outlook for Female Leaders: DE&I In Action***  
**Janie Mines, Inclusion & Innovation, Academy Securities, former U.S. Naval Academy Officer**  
**Dr. Katharina Seiler, Women for Women Fund Founder, Senior Equities Fund Manager, DWS**  
Moderated by: **Jade Scipioni, Senior Reporter and Journalist**

Get an update on DE&I efforts in the finance industry, with a focus on investment teams and decision makers. Acquire useful personal development and career advancement guidance from change makers who are delivering results for individuals and organizations on a global level.

**2:45-3:00pm ET** **POWER BREAK – *Reflect, Zoom Out and Get Clarity***  
**Natalya Tarasova, Life and Career Coach, Tarasova Coaching and Consulting**

Break - 15  
minutes

**3:15-3:45pm ET**

**KEYNOTE # 4 – Q&A Session: *The Power of Negotiation and Asking for More (Compensation Negotiation)***

**Jillian Climie**, *Co-Founder of The Thoughtful Co*

Moderated by: **Fran Skinner, CFA, CPA**, Partner, AUM Partners

Learn how to advocate for yourself and get the compensation you deserve. With real world examples and advice from a professional consultant, build courage and confidence to effectively communicate your value proposition. Equip yourself with information to help you excel at your next interview, avoid common mistakes made at the negotiation table, and get the most out of your next contract.

**3:45-4:20pm ET**

**KEYNOTE # 5 – Q&A with the Author: *How Women Rise: Break the 12 Habits Holding You Back from Your Next Raise, Promotion, or Job***

**Sally Helgesen**, *Bestselling Author, Speaker and Leadership Coach*

Moderated by: **Victoria Prescott, CFA, CWIM Co-Founder**, Senior Director, Capital Markets and Investor Relations, Realty Income Corporation

Review specific behaviors that often get in women's way as they seek advancement. Learn instead new habits to realize your full potential. Through vivid real-life examples that resonate and inspire, develop an actionable template to identify internal barriers and initiate simple positive behavioral changes in any situation. Gain insights into women's distinctive strengths that provide advantages and uncover tools for enhancing visibility and connections.

**4:20-4:30pm ET**

**CLOSING REMARKS**